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Milano – Patto di sindacato Azimut Holding spa – Conclusa con successo la vendita di 1.260.000 azioni ordinarie Azimut Holding spa.

Timone Fiduciaria annuncia la conclusione con successo della vendita di 1.260.000 azioni ordinarie di Azimut Holding spa presso investitori istituzionali, pari a circa lo 0,9% del capitale sociale, ad un prezzo di € 22,35 per azione ordinaria, in seguito a una procedura di *bookbuilding* accelerato, secondo quanto già annunciato al mercato. Il trasferimento delle azioni e il pagamento del corrispettivo avverranno il prossimo 17 febbraio 2023. Timone Fiduciaria ha concordato un periodo di lock-up con scadenza 180 giorni dopo il closing, subordinatamente alle usuali eccezioni e deroghe da parte di Intermonte.

Intermonte ha agito in qualità di Global Coordinator e Sole Bookrunner. Timone Fiduciaria ha concluso la vendita del solo quantitativo di azioni sufficiente ad assicurare il rimborso del finanziamento erogato a supporto dell'operazione (oltre agli oneri fiscali ed ai costi connessi all'operazione), mentre la restante parte delle azioni continua ad essere soggetta ai vincoli di voto e di blocco previsti dal Patto, e già noti al pubblico

A seguito dell'operazione, Timone Fiduciaria detiene, per conto degli aderenti al Patto di Sindacato Azimut Holding spa, n. 30.431.480 Azioni Azimut Holding spa pari al 21,24% del capitale sociale.

Timone Fiduciaria è stata assistita dallo studio legale Latham & Watkins.

F.to

Timone Fiduciaria S.r.l.

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Cofircont Compagnia Fiduciaria Srl con sede in Milano Via Sant'Andrea 10/A