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**Milano – Patto di Sindacato Azimut Holding spa (il “Patto”) – Timone Fiduciaria annuncia l’avvio della cessione di una quota fino a 1.276.000 azioni ordinarie di Azimut Holding spa, rappresentanti circa il 0,90% del capitale sociale della società.**

In data odierna Timone Fiduciaria – in esecuzione del mandato ricevuto da 1.046 partecipanti al Patto, e secondo quanto deliberato dal Comitato Direttivo dello stesso – ha dato avvio alla cessione di una quota delle azioni sindacate, per un numero massimo di 1.276.000 azioni ordinarie di Azimut Holding spa, rappresentanti circa il 0,90% del capitale sociale della società.

La cessione avverrà mediante un’offerta rivolta a investitori istituzionali qualificati, le cui condizioni definitive saranno determinate attraverso un processo di *bookbuilding* accelerato.

Il *bookbuilding* prenderà avvio immediatamente salvo il diritto di interromperlo in qualsiasi momento.

In conformità alle istruzioni ricevute, Timone Fiduciaria, tramite il Global Coordinator e Bookrunner, venderà sul mercato il solo quantitativo di azioni sufficiente ad assicurare il rimborso del finanziamento erogato a supporto dell’operazione (oltre agli oneri fiscali ed ai costi connessi all’operazione). La restante parte delle azioni continuerà ad essere soggetta ai vincoli di voto e di blocco previsti dal Patto, e già noti al pubblico. Timone Fiduciaria ha altresì convenuto altri termini e condizioni usuali per operazioni della specie.

Timone Fiduciaria ha concordato un periodo di lock-up con scadenza 180 giorni dopo il closing, subordinatamente alle usuali eccezioni e deroghe da parte di Intermonte.

Intermonte è stato nominato da Timone come Global Coordinator e Sole Bookrunner. I risultati dell’operazione, nonché il numero e la percentuale di azioni di cui, per effetto della stessa, sarà titolare il Patto, saranno comunicati dopo la sua conclusione.

F.to

**Timone Fiduciaria S.r.l.**

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Soggetta a direzione e coordinamento da parte di:  
Cofircont Compagnia Fiduciaria Srl con sede in Milano Via Sant'Andrea 10/A